

Honduras

Key indicators

Population (millions), 2005.....	7.2
Surface area (1,000 square kilometers)	112.1
Gross domestic product (US\$ billions), 2005	8.3
Gross domestic product (PPP, US\$) per capita, 2005	3,009
Real GDP growth (percent), 2005.....	4.2

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

Travel & Tourism indicators

T&T industry, 2006 estimates

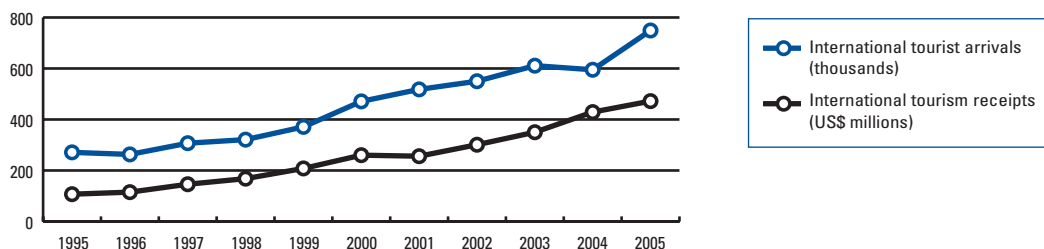
	Percent of total	2007–2016 annual growth (% forecast)
GDP (US\$ millions)	3.8	3.6
Employment (1,000 jobs).....	3.1	3.0

T&T economy, 2006 estimates

GDP (US\$ millions)	9.6	3.5
Employment (1,000 jobs).....	7.9	3.0

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2005	749
International tourism receipts (US\$ millions), 2005	472



Source: United Nations World Tourism Organization

Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
2007 Index	88	3.8
T&T regulatory framework	83	3.9
Policy rules and regulations.....	37	5.1
Environmental regulation.....	87	3.5
Safety and security	113	3.2
Health and hygiene.....	83	4.1
Prioritization of T&T strategies.....	70	3.7
T&T business environment and infrastructure	83	3.0
Air transport infrastructure	74	2.8
Ground transport infrastructure	75	3.1
Tourism infrastructure	82	2.4
ICT infrastructure	90	2.0
Price competitiveness in T&T industry	68	4.5
T&T human, cultural, and natural resources	91	4.4
Human resources.....	82	4.9
Education and training.....	95	4.1
Availability of qualified labor	55	4.5
Workforce wellness	80	6.0
National tourism perception.....	63	4.8
Natural and cultural resources.....	97	3.6

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES		Rank/124	COMPETITIVE DISADVANTAGES		Rank/124
Policy rules and regulations					
1.05	Openness of bilateral Air Service Agreements	2	1.02	Property rights	104
1.04	Visa requirements	43	1.01	Foreign ownership restrictions	86
<hr/>					
Prioritization of Travel & Tourism					
5.02	T&T government expenditure	42	1.03	Rules governing foreign direct investment	80
5.01	Government prioritization of the T&T industry	44	<hr/>		
Air transport infrastructure					
6.04	Airport density	37	Environmental regulation		
<hr/>					
Ground transport infrastructure					
7.03	Port infrastructure	45	2.02	Clarity and stability of environmental regulations	106
<hr/>					
Price competitiveness in the T&T industry					
10.02	Purchasing power parity	43	2.01	Stringency of environmental regulation	84
<hr/>					
Human resources					
11.01	Primary education enrollment	1	2.03	Government prioritization of sustainable T&T	75
<hr/>					
National tourism perception					
12.01	Tourism openness	29	<hr/>		
<hr/>					
Safety and security					
<hr/>					
Health and hygiene					
<hr/>					
Prioritization of Travel & Tourism					
<hr/>					
Air transport infrastructure					
<hr/>					
Ground transport infrastructure					
<hr/>					
Tourism infrastructure					
<hr/>					
ICT infrastructure					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
11.03	Quality of the educational system	118	5.04	T&T fair attendance	90
11.08	HIV prevalence	101	5.03	Effectiveness of marketing and branding	62
11.05	Extent of staff training	93	<hr/>		
11.09	Malaria incidence	91	Air transport infrastructure		
11.02	Secondary education enrollment	89	6.05	Number of operating airlines	102
11.04	Local availability of research and training services	84	6.02	Available seat kilometers	99
11.11	Life expectancy	83	6.06	International air transport network	85
11.10	Tuberculosis incidence	70	6.01	Quality of air transport infrastructure	77
11.06	Hiring and firing practices	55	<hr/>		
11.07	Ease of hiring foreign labor	53	Ground transport infrastructure		
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
Natural and cultural resources					
<hr/>					
13.04	Business concern for ecosystems	86	7.02	Railroad infrastructure	121
13.05	Risk of malaria and yellow fever	83	7.04	Domestic transport network	89
13.01	Number of World Heritage sites	73	7.01	Road infrastructure	74
13.02	Carbon dioxide damage	72	<hr/>		
13.03	Nationally protected areas	68	Tourism infrastructure		
<hr/>					
ICT infrastructure					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
10.01	Ticket taxes and airport charges	99	8.03	ATMs accepting Visa cards	90
10.03	Extent and effect of taxation	68	8.02	Presence of major car rental companies	66
10.04	Fuel price level	60	8.01	Hotel rooms	63
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					
<hr/>					
Price competitiveness in the T&T industry					
<hr/>					
Human resources					
<hr/>					
National tourism perception					
<hr/>					
Natural and cultural resources					