

India

Key indicators

Population (millions), 2005.....	1,094.6
Surface area (1,000 square kilometers)	3,287.3
Gross domestic product (US\$ billions), 2005	772.0
Gross domestic product (PPP, US\$) per capita, 2005	3,320
Real GDP growth (percent), 2005.....	8.5

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

Travel & Tourism indicators

T&T industry, 2006 estimates

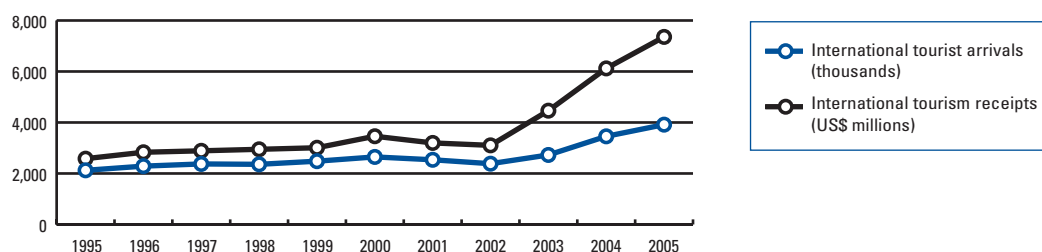
	Percent of total	2007–2016 annual growth (% forecast)
GDP (US\$ millions)	16,315	2.1
Employment (1,000 jobs).....	10,680	2.4

T&T economy, 2006 estimates

GDP (US\$ millions)	41,771	5.3
Employment (1,000 jobs).....	24,349	5.4

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2005	3,915
International tourism receipts (US\$ millions), 2005	7,356



Source: United Nations World Tourism Organization

Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
2007 Index	65	4.1
T&T regulatory framework	62	4.2
Policy rules and regulations.....	86	4.1
Environmental regulation.....	41	4.5
Safety and security	39	5.0
Health and hygiene.....	100	3.6
Prioritization of T&T strategies.....	48	4.1
T&T business environment and infrastructure	55	3.6
Air transport infrastructure	33	3.9
Ground transport infrastructure	40	4.2
Tourism infrastructure	96	2.2
ICT infrastructure	75	2.4
Price competitiveness in T&T industry	6	5.6
T&T human, cultural, and natural resources	81	4.6
Human resources.....	85	4.8
Education and training.....	46	5.0
Availability of qualified labor	74	4.2
Workforce wellness	97	5.3
National tourism perception.....	81	4.6
Natural and cultural resources.....	70	4.2

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES		Rank/124	COMPETITIVE DISADVANTAGES		Rank/124
Policy rules and regulations					
1.02	Property rights.....	25	1.04	Visa requirements	106
1.03	Rules governing foreign direct investment.....	34	1.05	Openness of bilateral Air Service Agreements.....	88
1.01	Foreign ownership restrictions.....	39	<hr/>		
Environmental regulation					
2.01	Stringency of environmental regulation	41	Safety and security		
2.03	Government prioritization of sustainable T&T.....	48	3.01	Business costs of terrorism	84
2.02	Clarity and stability of environmental regulations	49	<hr/>		
Safety and security					
3.03	Business costs of crime and violence.....	24	Health and hygiene		
3.02	Reliability of police services	48	4.03	Access to improved sanitation	104
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Prioritization of Travel & Tourism					
5.04	T&T fair attendance.....	4	4.02	Physician density.....	87
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Air transport infrastructure					
6.05	Number of operating airlines.....	14	4.01	Gov't efforts to reduce health risks from pandemics	72
6.02	Available seat kilometers.....	15	4.04	Access to improved drinking water	67
6.06	International air transport network	34	<hr/>		
6.01	Quality of air transport infrastructure	46	Prioritization of Travel & Tourism		
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Ground transport infrastructure					
7.02	Railroad infrastructure	21	5.02	T&T government expenditure	108
7.04	Domestic transport network	32	5.01	Government prioritization of the T&T industry.....	59
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ICT infrastructure					
9.01	Extent of business Internet use	31	5.03	Effectiveness of marketing and branding	59
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Price competitiveness in the T&T industry					
10.01	Ticket taxes and airport charges.....	7	<hr/>		
10.02	Purchasing power parity.....	11	Air transport infrastructure		
10.03	Extent and effect of taxation.....	21	6.04	Airport density.....	121
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Human resources					
11.01	Primary education enrollment	1	6.03	Departures per 1,000 population.....	103
11.03	Quality of the educational system	25	<hr/>		
11.04	Local availability of research and training services.....	28	Ground transport infrastructure		
11.05	Extent of staff training.....	28	7.01	Road infrastructure.....	66
11.07	Ease of hiring foreign labor	28	7.03	Port infrastructure	61
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National tourism perception					
12.03	Recommendation to extend business trips	21	<hr/>		
12.02	Attitude toward tourists	42	Tourism infrastructure		
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Natural and cultural resources					
13.01	Number of World Heritage sites	7	8.01	Hotel rooms.....	113
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Policy rules and regulations					
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Safety and security					
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Health and hygiene					
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Prioritization of Travel & Tourism					
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Air transport infrastructure					
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Ground transport infrastructure					
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Tourism infrastructure					
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ICT infrastructure					
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Price competitiveness in the T&T industry					
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Human resources					
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National tourism perception					
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Natural and cultural resources					
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13.02	Carbon dioxide damage.....	102	8.03	ATMs accepting Visa cards	91
13.05	Risk of malaria and yellow fever	99	8.02	Presence of major car rental companies.....	66
13.03	Nationally protected areas.....	77	<hr/>		
13.04	Business concern for ecosystems.....	53	ICT infrastructure		
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Price competitiveness in the T&T industry					
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Human resources					
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National tourism perception					
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Natural and cultural resources					
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11.02	Secondary education enrollment.....	96	9.03	Telephone lines.....	98
11.11	Life expectancy	96	9.02	Internet users	94
11.09	Malaria incidence.....	94	<hr/>		
11.08	HIV prevalence	88	Price competitiveness in the T&T industry		
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Human resources					
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National tourism perception					
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Natural and cultural resources					
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10.04	Fuel price level	53	<hr/>		
Human resources					
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National tourism perception					
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Natural and cultural resources					
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11.06	Hiring and firing practices.....	100	<hr/>		
11.10	Tuberculosis incidence	100	Price competitiveness in the T&T industry		
11.02	Secondary education enrollment.....	96	<hr/>		
11.11	Life expectancy	96	Human resources		
11.09	Malaria incidence.....	94	<hr/>		
11.08	HIV prevalence	88	National tourism perception		
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Natural and cultural resources					
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12.01	Tourism openness	97	<hr/>		
Human resources					
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National tourism perception					
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Natural and cultural resources					
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