

Netherlands

Key indicators

Population (millions), 2005.....	16.3
Surface area (1,000 square kilometers)	41.5
Gross domestic product (US\$ billions), 2005	629.9
Gross domestic product (PPP, US\$) per capita, 2005	30,862
Real GDP growth (percent), 2005.....	1.5

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

Travel & Tourism indicators

T&T industry, 2006 estimates

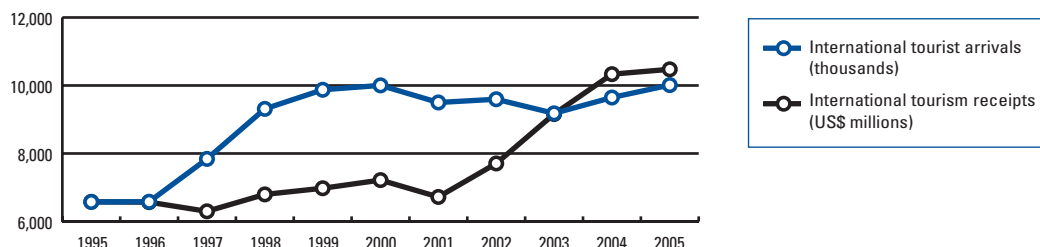
	Percent of total	2007–2016 annual growth (% forecast)
GDP (US\$ millions)	20,232	3.1
Employment (1,000 jobs).....	218	3.1

T&T economy, 2006 estimates

GDP (US\$ millions)	54,663	8.5
Employment (1,000 jobs).....	571	8.2

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2005	10,012
International tourism receipts (US\$ millions), 2005	10,475



Source: United Nations World Tourism Organization

Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
2007 Index	19	5.1
T&T regulatory framework	22	5.2
Policy rules and regulations.....	12	5.5
Environmental regulation.....	10	5.7
Safety and security	27	5.3
Health and hygiene.....	15	6.2
Prioritization of T&T strategies.....	91	3.2
T&T business environment and infrastructure	15	4.8
Air transport infrastructure	14	4.8
Ground transport infrastructure	8	6.2
Tourism infrastructure	32	4.2
ICT infrastructure	12	5.4
Price competitiveness in T&T industry	119	3.3
T&T human, cultural, and natural resources	25	5.3
Human resources.....	21	5.6
Education and training.....	6	6.1
Availability of qualified labor	104	3.7
Workforce wellness	15	6.9
National tourism perception.....	82	4.6
Natural and cultural resources.....	13	5.7

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES		Rank/124	COMPETITIVE DISADVANTAGES		Rank/124
Policy rules and regulations					
1.02	Property rights	5	1.04	Visa requirements	43
1.03	Rules governing foreign direct investment	17	1.01	Foreign ownership restrictions	24
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Environmental regulation					
2.01	Stringency of environmental regulation	8	1.05	Openness of bilateral Air Service Agreements	19
2.02	Clarity and stability of environmental regulations	12	<hr/>		
Safety and security					
3.02	Reliability of police services	13	Environmental regulation		
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Health and hygiene					
4.03	Access to improved sanitation	1	2.03	Government prioritization of sustainable T&T	30
4.04	Access to improved drinking water	1	<hr/>		
4.01	Gov't efforts to reduce health risks from pandemics	17	Safety and security		
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Air transport infrastructure					
6.06	International air transport network	3	3.01	Business costs of terrorism	83
6.01	Quality of air transport infrastructure	4	3.03	Business costs of crime and violence	35
6.05	Number of operating airlines	9	<hr/>		
6.02	Available seat kilometers	17	Health and hygiene		
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Ground transport infrastructure					
7.03	Port infrastructure	2	4.02	Physician density	27
7.02	Railroad infrastructure	6	<hr/>		
7.04	Domestic transport network	8	Prioritization of Travel & Tourism		
7.01	Road infrastructure	11	5.04	T&T fair attendance	90
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ICT infrastructure					
9.01	Extent of business Internet use	5	5.02	T&T government expenditure	82
9.02	Internet users	10	5.01	Government prioritization of the T&T industry	79
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Human resources					
11.01	Primary education enrollment	1	5.03	Effectiveness of marketing and branding	52
11.02	Secondary education enrollment	1	<hr/>		
11.09	Malaria incidence	1	Air transport infrastructure		
11.05	Extent of staff training	6	6.04	Airport density	108
11.04	Local availability of research and training services	7	6.03	Departures per 1,000 population	22
11.10	Tuberculosis incidence	13	<hr/>		
11.11	Life expectancy	15	Tourism infrastructure		
11.03	Quality of the educational system	18	8.01	Hotel rooms	43
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Natural and cultural resources					
13.05	Risk of malaria and yellow fever	1	8.02	Presence of major car rental companies	35
13.04	Business concern for ecosystems	10	8.03	ATMs accepting Visa cards	25
13.02	Carbon dioxide damage	12	<hr/>		
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