

Philippines

Key indicators

Population (millions), 2005.....	83.1
Surface area (1,000 square kilometers).....	300.0
Gross domestic product (US\$ billions), 2005.....	98.4
Gross domestic product (PPP, US\$) per capita, 2005.....	4,923
Real GDP growth (percent), 2005.....	5.0

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

Travel & Tourism indicators

T&T industry, 2006 estimates

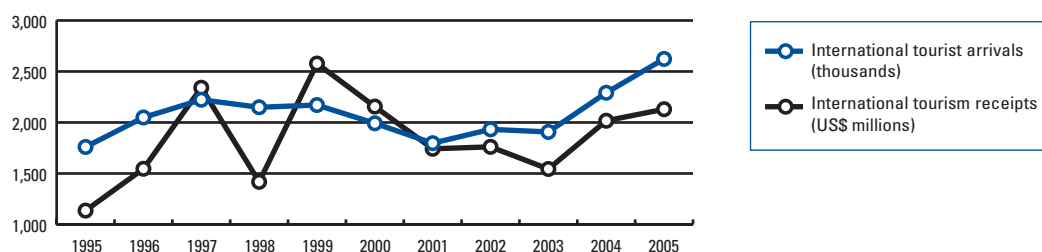
	Percent of total	2007–2016 annual growth (% forecast)
GDP (US\$ millions).....	4,327.....3.9	5.0
Employment (1,000 jobs).....	1,250.....4.1	2.6

T&T economy, 2006 estimates

GDP (US\$ millions).....	9,985.....9.1	5.1
Employment (1,000 jobs).....	3,336.....10.8	2.4

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2005.....	2,623
International tourism receipts (US\$ millions), 2005.....	2,130



Source: United Nations World Tourism Organization

Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
2007 Index	86	3.8
T&T regulatory framework	80	4.0
Policy rules and regulations.....	61	4.7
Environmental regulation.....	83	3.6
Safety and security.....	96	3.7
Health and hygiene.....	77	4.2
Prioritization of T&T strategies.....	74	3.6
T&T business environment and infrastructure	79	3.1
Air transport infrastructure.....	72	2.8
Ground transport infrastructure.....	91	2.7
Tourism infrastructure.....	93	2.2
ICT infrastructure.....	83	2.2
Price competitiveness in T&T industry.....	7	5.6
T&T human, cultural, and natural resources	100	4.3
Human resources.....	93	4.6
Education and training.....	50	4.9
Availability of qualified labor.....	93	3.9
Workforce wellness.....	98	5.1
National tourism perception.....	83	4.6
Natural and cultural resources.....	95	3.7

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES		Rank/124	COMPETITIVE DISADVANTAGES		Rank/124
Policy rules and regulations					
1.04	Visa requirements	15	1.01	Foreign ownership restrictions	90
1.05	Openness of bilateral Air Service Agreements	27	1.03	Rules governing foreign direct investment	78
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Air transport infrastructure					
6.02	Available seat kilometers	29	1.02	Property rights	70
6.05	Number of operating airlines	40	<hr/>		
Price competitiveness in the T&T industry					
10.01	Ticket taxes and airport charges	14	Environmental regulation		
10.02	Purchasing power parity	14	2.02	Clarity and stability of environmental regulations	97
10.04	Fuel price level	16	2.03	Government prioritization of sustainable T&T	80
10.03	Extent and effect of taxation	40	2.01	Stringency of environmental regulation	65
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Human resources					
11.01	Primary education enrollment	1	Safety and security		
11.08	HIV prevalence	1	3.01	Business costs of terrorism	118
11.05	Extent of staff training	35	3.02	Reliability of police services	84
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National tourism perception					
12.02	Attitude toward tourists	19	3.03	Business costs of crime and violence	64
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Natural and cultural resources					
13.01	Number of World Heritage sites	48	Health and hygiene		
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Prioritization of Travel & Tourism					
5.01	Government prioritization of the T&T industry	71	4.02	Physician density	88
5.03	Effectiveness of marketing and branding	70	4.01	Gov't efforts to reduce health risks from pandemics	82
5.04	T&T fair attendance	70	4.04	Access to improved drinking water	70
5.02	T&T government expenditure	54	4.03	Access to improved sanitation	61
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Air transport infrastructure					
6.04	Airport density	94	Health and hygiene		
6.03	Departures per 1,000 population	89	4.02	Physician density	88
6.01	Quality of air transport infrastructure	76	4.01	Gov't efforts to reduce health risks from pandemics	82
6.06	International air transport network	62	4.04	Access to improved drinking water	70
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Ground transport infrastructure					
7.04	Domestic transport network	92	4.03	Access to improved sanitation	61
7.03	Port infrastructure	87	Prioritization of Travel & Tourism		
7.01	Road infrastructure	86	5.01	Government prioritization of the T&T industry	71
7.02	Railroad infrastructure	86	5.03	Effectiveness of marketing and branding	70
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Tourism infrastructure					
8.01	Hotel rooms	106	5.04	T&T fair attendance	70
8.03	ATMs accepting Visa cards	98	5.02	T&T government expenditure	54
8.02	Presence of major car rental companies	66	<hr/>		
ICT infrastructure					
9.03	Telephone lines	97	Air transport infrastructure		
9.02	Internet users	83	6.04	Airport density	94
9.01	Extent of business Internet use	51	6.03	Departures per 1,000 population	89
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Human resources					
11.10	Tuberculosis incidence	106	6.01	Quality of air transport infrastructure	76
11.07	Ease of hiring foreign labor	104	6.06	International air transport network	62
11.09	Malaria incidence	84	<hr/>		
11.06	Hiring and firing practices	82	Ground transport infrastructure		
11.11	Life expectancy	79	7.04	Domestic transport network	92
11.04	Local availability of research and training services	75	7.03	Port infrastructure	87
11.02	Secondary education enrollment	61	7.01	Road infrastructure	86
11.03	Quality of the educational system	61	7.02	Railroad infrastructure	86
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National tourism perception					
12.01	Tourism openness	93	Tourism infrastructure		
12.03	Recommendation to extend business trips	55	8.01	Hotel rooms	106
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Natural and cultural resources					
13.05	Risk of malaria and yellow fever	103	8.03	ATMs accepting Visa cards	98
13.02	Carbon dioxide damage	76	8.02	Presence of major car rental companies	66
13.04	Business concern for ecosystems	75	<hr/>		
13.03	Nationally protected areas	73	ICT infrastructure		