

# Singapore

## Key indicators

Population (millions), 2005.....	4.4
Surface area (1,000 square kilometers) .....	0.7
Gross domestic product (US\$ billions), 2005 .....	116.8
Gross domestic product (PPP, US\$) per capita, 2005 .....	28,368
Real GDP growth (percent), 2005.....	6.4

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

## Travel & Tourism indicators

### T&T industry, 2006 estimates

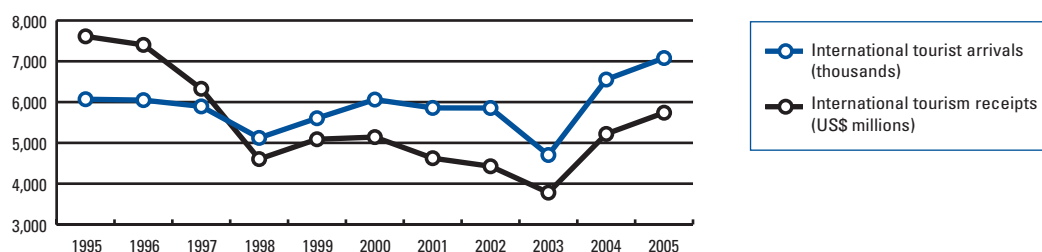
	Percent of total	2007–2016 annual growth (% forecast)	
GDP (US\$ millions) .....	3,365	2.7	4.9
Employment (1,000 jobs).....	61	2.7	3.0

### T&T economy, 2006 estimates

GDP (US\$ millions) .....	13,126	10.3	5.5
Employment (1,000 jobs).....	191	8.3	3.4

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2005 .....	7,080
International tourism receipts (US\$ millions), 2005 .....	5,740



Source: United Nations World Tourism Organization

## Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
<b>2007 Index</b> .....	<b>8</b>	<b>5.3</b>
<b>T&amp;T regulatory framework</b> .....	<b>1</b>	<b>5.8</b>
Policy rules and regulations.....	1	5.8
Environmental regulation.....	6	5.9
Safety and security .....	7	6.0
Health and hygiene.....	29	5.8
Prioritization of T&T strategies.....	2	5.6
<b>T&amp;T business environment and infrastructure</b> .....	<b>11</b>	<b>5.0</b>
Air transport infrastructure .....	10	4.9
Ground transport infrastructure .....	3	6.5
Tourism infrastructure .....	44	3.7
ICT infrastructure .....	18	4.9
Price competitiveness in T&T industry .....	26	5.1
<b>T&amp;T human, cultural, and natural resources</b> .....	<b>42</b>	<b>5.1</b>
Human resources.....	2	6.2
Education and training.....	14	5.9
Availability of qualified labor .....	1	5.9
Workforce wellness .....	25	6.8
National tourism perception.....	47	5.2
Natural and cultural resources.....	79	3.9

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

## T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES	Rank/124	COMPETITIVE DISADVANTAGES	Rank/124
<b>Policy rules and regulations</b>		<b>Policy rules and regulations</b>	
1.03 Rules governing foreign direct investment .....	1	1.05 Openness of bilateral Air Service Agreements .....	28
1.01 Foreign ownership restrictions .....	3	1.04 Visa requirements .....	15
<hr/>		<hr/>	
<b>Environmental regulation</b>		<b>Environmental regulation</b>	
2.03 Government prioritization of sustainable T&T .....	1	2.01 Stringency of environmental regulation .....	18
2.02 Clarity and stability of environmental regulations .....	7	<hr/>	
<hr/>		<b>Safety and security</b>	
<b>Safety and security</b>		3.01 Business costs of terrorism .....	
3.02 Reliability of police services .....	3	<hr/>	
3.03 Business costs of crime and violence .....	4	<b>Health and hygiene</b>	
<hr/>		4.02 Physician density .....	
<b>Health and hygiene</b>		4.04 Access to improved drinking water .....	
4.01 Gov't efforts to reduce health risks from pandemics .....	1	<hr/>	
4.03 Access to improved sanitation .....	1	<b>Prioritization of Travel &amp; Tourism</b>	
4.04 Access to improved drinking water .....	1	5.04 T&T fair attendance .....	
<hr/>		5.04 T&T fair attendance .....	
<b>Prioritization of Travel &amp; Tourism</b>		5.04 T&T fair attendance .....	
5.03 Effectiveness of marketing and branding .....	3	<hr/>	
5.01 Government prioritization of the T&T industry .....	6	<b>Air transport infrastructure</b>	
5.02 T&T government expenditure .....	8	6.04 Airport density .....	
<hr/>		6.05 Number of operating airlines .....	
<b>Air transport infrastructure</b>		6.03 Departures per 1,000 population .....	
6.01 Quality of air transport infrastructure .....	1	<hr/>	
6.06 International air transport network .....	2	<b>Tourism infrastructure</b>	
6.02 Available seat kilometers .....	10	8.02 Presence of major car rental companies .....	
<hr/>		8.01 Hotel rooms .....	
<b>Ground transport infrastructure</b>		8.03 ATMs accepting Visa cards .....	
7.01 Road infrastructure .....	1	<hr/>	
7.03 Port infrastructure .....	1	<b>ICT infrastructure</b>	
7.04 Domestic transport network .....	5	9.03 Telephone lines .....	
7.02 Railroad infrastructure .....	9	9.01 Extent of business Internet use .....	
<hr/>		9.02 Internet users .....	
<b>Price competitiveness in the T&amp;T industry</b>		<hr/>	
10.03 Extent and effect of taxation .....	7	<b>Price competitiveness in the T&amp;T industry</b>	
<hr/>		10.02 Purchasing power parity .....	
<b>Human resources</b>		10.04 Fuel price level .....	
11.09 Malaria incidence .....	1	10.01 Ticket taxes and airport charges .....	
11.03 Quality of the educational system .....	2	<hr/>	
11.06 Hiring and firing practices .....	2	<b>Human resources</b>	
11.07 Ease of hiring foreign labor .....	6	11.01 Primary education enrollment .....	
11.11 Life expectancy .....	8	11.08 HIV prevalence .....	
<hr/>		11.10 Tuberculosis incidence .....	
<b>National tourism perception</b>		11.02 Secondary education enrollment .....	
12.03 Recommendation to extend business trips .....	100	11.04 Local availability of research and training services .....	
12.01 Tourism openness .....	23	11.05 Extent of staff training .....	
12.02 Attitude toward tourists .....	12	<hr/>	
<hr/>		<b>Natural and cultural resources</b>	
<b>Natural and cultural resources</b>		13.01 Number of World Heritage sites .....	
13.01 Number of World Heritage sites .....	107	13.03 Nationally protected areas .....	
13.03 Nationally protected areas .....	81	13.02 Carbon dioxide damage .....	
13.02 Carbon dioxide damage .....	61	13.04 Business concern for ecosystems .....	
13.04 Business concern for ecosystems .....	26	<hr/>	