

Tanzania

Key indicators

Population (millions), 2005.....	38.3
Surface area (1,000 square kilometers)	945.1
Gross domestic product (US\$ billions), 2005	12.6
Gross domestic product (PPP, US\$) per capita, 2005	723
Real GDP growth (percent), 2005.....	6.8

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

Travel & Tourism indicators

T&T industry, 2006 estimates

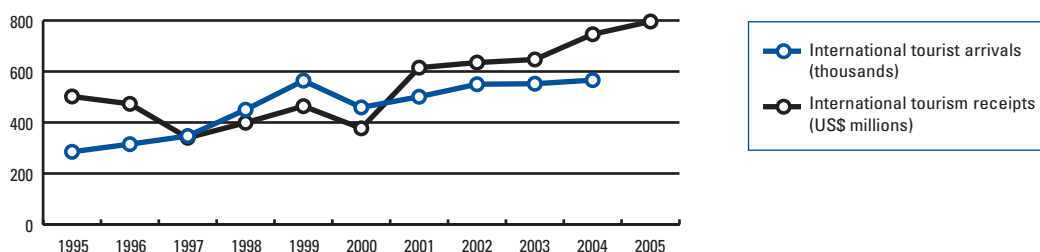
	Percent of total	2007–2016 annual growth (% forecast)
GDP (US\$ millions)	3.2	4.8
Employment (1,000 jobs).....	2.5	4.1

T&T economy, 2006 estimates

GDP (US\$ millions)	1,042	7.8	4.5
Employment (1,000 jobs).....	554	6.2	3.8

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2004	566
International tourism receipts (US\$ millions), 2005	796



Source: United Nations World Tourism Organization

Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
2007 Index	80	3.9
T&T regulatory framework	72	4.1
Policy rules and regulations.....	101	3.7
Environmental regulation.....	44	4.4
Safety and security	79	4.1
Health and hygiene.....	101	3.6
Prioritization of T&T strategies.....	31	4.6
T&T business environment and infrastructure	89	2.9
Air transport infrastructure	100	2.3
Ground transport infrastructure	68	3.4
Tourism infrastructure	84	2.4
ICT infrastructure	108	1.8
Price competitiveness in T&T industry	63	4.6
T&T human, cultural, and natural resources	75	4.6
Human resources.....	110	3.7
Education and training.....	111	3.6
Availability of qualified labor	54	4.5
Workforce wellness	112	2.9
National tourism perception.....	42	5.3
Natural and cultural resources.....	34	5.0

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES		Rank/124	COMPETITIVE DISADVANTAGES		Rank/124
Policy rules and regulations					
1.03	Rules governing foreign direct investment	36	1.04	Visa requirements	106
1.01	Foreign ownership restrictions.....	40	1.05	Openness of bilateral Air Service Agreements	102
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Environmental regulation					
2.03	Government prioritization of sustainable T&T	20	1.02	Property rights.....	84
2.02	Clarity and stability of environmental regulations	43	<hr/>		
Health and hygiene					
4.01	Gov't efforts to reduce health risks from pandemics	44	Environmental regulation		
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Prioritization of Travel & Tourism					
5.02	T&T government expenditure	24	2.01	Stringency of environmental regulation	68
5.01	Government prioritization of the T&T industry.....	26	<hr/>		
5.03	Effectiveness of marketing and branding	33	Safety and security		
5.04	T&T fair attendance.....	35	3.03	Business costs of crime and violence.....	86
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Human resources					
11.01	Primary education enrollment	1	3.02	Reliability of police services	82
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National tourism perception					
12.01	Tourism openness	24	3.01	Business costs of terrorism	53
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Natural and cultural resources					
13.03	Nationally protected areas.....	7	<hr/>		
13.02	Carbon dioxide damage.....	26	Health and hygiene		
13.01	Number of World Heritage sites	30	4.02	Physician density.....	122
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Air transport infrastructure					
6.03	Departures per 1,000 population.....	106	4.04	Access to improved drinking water	95
6.01	Quality of air transport infrastructure	88	4.03	Access to improved sanitation	89
6.04	Airport density.....	87	<hr/>		
6.02	Available seat kilometers.....	82	Ground transport infrastructure		
6.06	International air transport network	81	7.01	Road infrastructure.....	73
6.05	Number of operating airlines.....	77	7.03	Port infrastructure	68
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Ground transport infrastructure					
7.01	Road infrastructure.....	73	7.04	Domestic transport network	68
7.03	Port infrastructure	68	7.02	Railroad infrastructure	56
7.04	Domestic transport network	68	<hr/>		
7.02	Railroad infrastructure	56	Tourism infrastructure		
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Tourism infrastructure					
8.01	Hotel rooms.....	93	<hr/>		
8.02	Presence of major car rental companies.....	92	ICT infrastructure		
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ICT infrastructure					
9.03	Telephone lines.....	118	<hr/>		
9.02	Internet users	109	Price competitiveness in the T&T industry		
9.01	Extent of business Internet use.....	87	10.04	Fuel price level	77
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Price competitiveness in the T&T industry					
10.04	Fuel price level	77	10.01	Ticket taxes and airport charges.....	69
10.01	Ticket taxes and airport charges.....	69	10.02	Purchasing power parity	54
10.02	Purchasing power parity	54	10.03	Extent and effect of taxation.....	53
10.03	Extent and effect of taxation.....	53	<hr/>		
Human resources					
11.02	Secondary education enrollment.....	121	<hr/>		
11.08	HIV prevalence	116	Human resources		
11.11	Life expectancy	111	11.02	Secondary education enrollment.....	121
11.09	Malaria incidence.....	108	11.08	HIV prevalence	116
11.10	Tuberculosis incidence	107	11.11	Life expectancy	111
11.05	Extent of staff training.....	87	11.09	Malaria incidence.....	108
11.03	Quality of the educational system	84	11.10	Tuberculosis incidence	107
11.06	Hiring and firing practices.....	56	11.05	Extent of staff training.....	87
11.04	Local availability of research and training services.....	54	11.03	Quality of the educational system	84
11.07	Ease of hiring foreign labor	51	11.06	Hiring and firing practices.....	56
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National tourism perception					
12.02	Attitude toward tourists	65	11.04	Local availability of research and training services.....	54
12.03	Recommendation to extend business trips	53	11.07	Ease of hiring foreign labor	51
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Natural and cultural resources					
13.05	Risk of malaria and yellow fever	103	<hr/>		
13.04	Business concern for ecosystems	80	Natural and cultural resources		