

# Ukraine

## Key indicators

Population (millions), 2005.....	47.1
Surface area (1,000 square kilometers).....	603.7
Gross domestic product (US\$ billions), 2005.....	82.9
Gross domestic product (PPP, US\$) per capita, 2005.....	7,213
Real GDP growth (percent), 2005.....	2.6

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

## Travel & Tourism indicators

### T&T industry, 2006 estimates

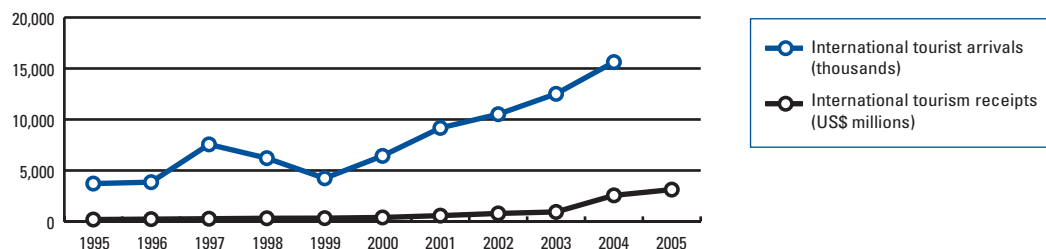
	Percent of total	2007–2016 annual growth (% forecast)
GDP (US\$ millions).....	1.6	6.3
Employment (1,000 jobs).....	1.2	1.5

### T&T economy, 2006 estimates

GDP (US\$ millions).....	8.3	4.5
Employment (1,000 jobs).....	6.8	-0.2

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2004.....	15,629
International tourism receipts (US\$ millions), 2005.....	3,125



Source: United Nations World Tourism Organization

## Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
<b>2007 Index</b> .....	<b>78</b>	<b>3.9</b>
<b>T&amp;T regulatory framework</b> .....	<b>76</b>	<b>4.0</b>
Policy rules and regulations.....	88	4.0
Environmental regulation.....	109	3.0
Safety and security.....	73	4.2
Health and hygiene.....	39	5.5
Prioritization of T&T strategies.....	90	3.3
<b>T&amp;T business environment and infrastructure</b> .....	<b>73</b>	<b>3.2</b>
Air transport infrastructure.....	87	2.6
Ground transport infrastructure.....	67	3.4
Tourism infrastructure.....	75	2.7
ICT infrastructure.....	64	2.6
Price competitiveness in T&T industry.....	37	4.9
<b>T&amp;T human, cultural, and natural resources</b> .....	<b>89</b>	<b>4.4</b>
Human resources.....	73	5.0
Education and training.....	68	4.6
Availability of qualified labor.....	53	4.5
Workforce wellness.....	85	5.9
National tourism perception.....	46	5.2
Natural and cultural resources.....	118	3.1

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

## T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES		Rank/124	COMPETITIVE DISADVANTAGES		Rank/124
<b>Policy rules and regulations</b>					
1.04	Visa requirements .....	1	1.01	Foreign ownership restrictions.....	120
<b>Safety and security</b>					
3.01	Business costs of terrorism .....	43	1.03	Rules governing foreign direct investment .....	117
<b>Health and hygiene</b>					
4.02	Physician density.....	31	1.02	Property rights.....	113
4.03	Access to improved sanitation .....	36	1.05	Openness of bilateral Air Service Agreements .....	98
4.04	Access to improved drinking water .....	38	<b>Environmental regulation</b>		
<b>Prioritization of Travel &amp; Tourism</b>					
5.02	T&T government expenditure .....	30	2.03	Government prioritization of sustainable T&T .....	114
<b>Air transport infrastructure</b>					
6.05	Number of operating airlines.....	31	2.01	Stringency of environmental regulation .....	107
6.04	Airport density.....	41	2.02	Clarity and stability of environmental regulations .....	98
<b>Ground transport infrastructure</b>					
7.02	Railroad infrastructure .....	32	<b>Safety and security</b>		
<b>Tourism infrastructure</b>					
8.03	ATMs accepting Visa cards .....	43	3.02	Reliability of police services .....	87
<b>ICT infrastructure</b>					
9.03	Telephone lines.....	49	3.03	Business costs of crime and violence.....	69
<b>Price competitiveness in the T&amp;T industry</b>					
10.02	Purchasing power parity.....	17	<b>Health and hygiene</b>		
10.04	Fuel price level .....	29	4.01	Gov't efforts to reduce health risks from pandemics .....	103
<b>Human resources</b>					
11.09	Malaria incidence.....	1	<b>Prioritization of Travel &amp; Tourism</b>		
11.06	Hiring and firing practices.....	20	5.01	Government prioritization of the T&T industry.....	114
11.02	Secondary education enrollment.....	45	5.03	Effectiveness of marketing and branding .....	105
11.03	Quality of the educational system .....	47	5.04	T&T fair attendance .....	70
<b>National tourism perception</b>					
12.01	Tourism openness .....	16	<b>Air transport infrastructure</b>		
<b>Natural and cultural resources</b>					
13.05	Risk of malaria and yellow fever .....	1	6.06	International air transport network .....	110
<b>Policy rules and regulations</b>					
1.01	Foreign ownership restrictions.....	120	6.01	Quality of air transport infrastructure .....	106
1.03	Rules governing foreign direct investment .....	117	6.03	Departures per 1,000 population.....	80
1.02	Property rights.....	113	6.02	Available seat kilometers.....	61
1.05	Openness of bilateral Air Service Agreements .....	98	<b>Ground transport infrastructure</b>		
<b>Environmental regulation</b>					
2.03	Government prioritization of sustainable T&T .....	114	7.01	Road infrastructure.....	104
2.01	Stringency of environmental regulation .....	107	7.04	Domestic transport network .....	76
2.02	Clarity and stability of environmental regulations .....	98	7.03	Port infrastructure .....	66
<b>Safety and security</b>					
3.02	Reliability of police services .....	87	<b>Tourism infrastructure</b>		
3.03	Business costs of crime and violence.....	69	8.01	Hotel rooms.....	99
<b>Health and hygiene</b>					
4.01	Gov't efforts to reduce health risks from pandemics .....	103	8.02	Presence of major car rental companies.....	66
<b>Prioritization of Travel &amp; Tourism</b>					
5.01	Government prioritization of the T&T industry.....	114	<b>ICT infrastructure</b>		
5.03	Effectiveness of marketing and branding .....	105	9.01	Extent of business Internet use .....	89
5.04	T&T fair attendance .....	70	9.02	Internet users .....	72
<b>Air transport infrastructure</b>					
6.06	International air transport network .....	110	<b>Price competitiveness in the T&amp;T industry</b>		
6.01	Quality of air transport infrastructure .....	106	10.03	Extent and effect of taxation.....	101
6.03	Departures per 1,000 population.....	80	10.01	Ticket taxes and airport charges.....	82
6.02	Available seat kilometers.....	61	<b>Human resources</b>		
<b>Ground transport infrastructure</b>					
7.01	Road infrastructure.....	104	11.01	Primary education enrollment .....	106
7.04	Domestic transport network .....	76	11.07	Ease of hiring foreign labor .....	101
7.03	Port infrastructure .....	66	11.05	Extent of staff training.....	100
<b>Tourism infrastructure</b>					
8.01	Hotel rooms.....	99	11.08	HIV prevalence .....	95
8.02	Presence of major car rental companies.....	66	11.04	Local availability of research and training services.....	86
<b>ICT infrastructure</b>					
9.01	Extent of business Internet use .....	89	11.11	Life expectancy .....	83
9.02	Internet users .....	72	11.10	Tuberculosis incidence .....	82
<b>Price competitiveness in the T&amp;T industry</b>					
10.03	Extent and effect of taxation.....	101	<b>National tourism perception</b>		
10.01	Ticket taxes and airport charges.....	82	12.02	Attitude toward tourists .....	114
<b>Human resources</b>					
11.01	Primary education enrollment .....	106	12.03	Recommendation to extend business trips .....	61
11.07	Ease of hiring foreign labor .....	101	<b>Natural and cultural resources</b>		
11.05	Extent of staff training.....	100	13.02	Carbon dioxide damage.....	120
11.08	HIV prevalence .....	95	13.04	Business concern for ecosystems .....	98
11.04	Local availability of research and training services.....	86	13.03	Nationally protected areas.....	86
11.11	Life expectancy .....	83	13.01	Number of World Heritage sites .....	60
11.10	Tuberculosis incidence .....	82			